

About the Authors

Peter H. Blackwell, MBA, CEP, CFP®

Peter Blackwell has served as the Academic Coordinator and Program Director of the CFP® Education Program at the University of Central Florida (UCF) since 1997, after serving in the same capacity for four years at Rollins College in Winter Park, FL. He is widely recognized as one of the few educators in the nation with the ability to teach the entire CFP® curriculum.

Blackwell has authored teaching materials, exam questions and cases, in addition to the supplemental teaching materials used in the UCF Financial Planning Certificate Program. Prior to becoming a full-time educator, he was a full-time CFP® Practitioner and co-owner of Aegis Financial Advisors, Inc., a Registered Investment Advisor.

Formerly, Blackwell has served as a Presenter for the Disney Institute, Director of the Central Florida ICFP (now known as the Financial Planning Association) and Education liaison to the South Florida SFSP.

He received his BA from Cornell University, followed by an MBA from the Wharton School of Finance. He received his CFP® in 1984 and was an original member of the Financial Planning Registry.

J. Rey Belyeu, MBA, CFP®

J. Rey Belyeu is President of Cornerstone Financial Planning, where he concentrates on providing comprehensive financial consulting for high net worth individuals and small- to medium-size businesses. He has over 25 years in the financial services industry and previously was a First Vice President of Private Banking for SunTrust Bank in Orlando, Florida.

Belyeu has been a course instructor for the CFP certification program at the University of Central Florida and has over 20 years of teaching experience, including CFP courses, analyzing financial statements, and bank operations. He received his BS from the University of Florida and his MBA from the University of Central Florida. He received the CFP® designation in 1999.